

New Europe Venture Contest, **Kiev** Semi-Final

December 1st, 2011

Agenda

09:00 ✦ **10:00** Registration of participants, welcoming coffee and tea.

10:00 Conference opening by the WSE representative

Simultaneous translation will be provided

10:05 Welcome speech by the PwC representative

10:10 Welcome speech by the Grant Thornton representative

10:10 ✦ **10:45** Keynote speech:

Raising capital on the WSE regulated market and NewConnect.

Opportunity for growth and market exposure.

Beata Kacprzyk, Warsaw Stock Exchange

Emil Stepień, Warsaw Stock Exchange

Kateryna Strapko, Warsaw Stock Exchange

10:45 ✦ **11:00** Keynote speech:

Getting your company IPO ready.

Olena Volkova, PwC

11:00 ✦ **11:15** Keynote speech:

Tax structuring for successful IPO.

Slava Vlasov, PwC

11:15 ✦ **11:30** Coffee break

11:30 ✦ **12:00** Panel discussion:

Case Studies of Ukrainian companies listed on the WSE

* Milestones on the road to WSE

* Advisors supporting the issuer and their role

* Meetings with the investors and their reaction

* Outcome of the IPO

* Why is it worth getting listed on the WSE

Dmytro Babayev, Agroliga

Artem Kuznetsov, Westa

12:00 ➤ **12:30** Keynote speech:
Legal challenges preceding listing on the capital market.
Marcin Studniarek, White & Case

12:30 ➤ **13:00** Keynote speech:
Capital market strategy and the role of an authorized advisor.
Armand Pinarbasi, Grant Thornton International
Stavros Ioannou, Grant Thornton Cyprus
Gagik Gyulbudaghyan, Grant Thornton Armenia
Oleksandr Chalyi, Legis

13:00 ➤ **13:30** Keynote speech:
Ukrainian legal aspects of a successful IPO.
Representative of Asters

13:30 Discussion & closing remarks

13.30 ➤ **14:30** Lunch break

14:30 ➤ **16:00** **NEW EUROPE VENTURE CONTEST**

14:30 ➤ **14:40** Introduction to **New Europe Venture Contest**

14.40 ➤ **15:40** Pitch session of **New Europe Venture Contest.**
Presentations of 5 semi-finalists chosen from applications submitted to the Contest Jury.

15.40 ➤ **15.50** Jury and audience voting session.
Announcement of 2 **New Europe Venture Contest** winners.

15.50 ➤ **16.00** Conference closing remarks

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